



Title Research

Bringing people and assets together

Guaranteed results
or your money back



Leading the way through innovation

Title Research is a specialist research firm with over 40 years experience in tracing missing beneficiaries and assets all over the world.

We provide a range of services to UK and international probate lawyers, public and corporate trustees and other professionals involved in the administration of trusts and estates.

We trace missing heirs, next of kin, assets and documentation worldwide.



To find out more call 020 7332 9090

Visit www.titleresearch.com or email info@titleresearch.com



Our range of services

Missing Beneficiaries

We invest in the latest technology and databases, and deploy best practice Applied Genealogical Research™, honed by us over many years, to find missing beneficiaries and other relevant people worldwide even on the most complex cases.

Asset Repatriation and Barcoded Medallion Guarantees

We repatriate overseas assets from all over the world. Our team has years of experience transferring overseas stocks, shares, property and bank accounts to the UK. We can obtain Barcoded Medallion Guarantees and routinely deal with the US as well as transfer agents and tax authorities across the globe.

Probate Valuations

Our probate valuation service offers stocks and shares valuation and verification, providing a written report displaying all the necessary information, such as dividend schedules, ready to drop straight into IHT 400.

WillSearch

We can help you locate a will or confirm for you the most up-to-date will for the deceased. A service which minimises the risk of an incorrect estate distribution, WillSearch draws together all the best practice procedures that need to be reasonably carried out when looking for a will.

DocuSearch

If you need key documents such as birth, marriage and death certificates, we will source these for you for a fixed fee. DocuSearch obtains copies of birth, adoption, marriage, registered civil partnership and death certificates, decrees absolute, wills and grants.

Transferable Nil Rate Band

We can provide you with the documents needed by HM Revenue & Customs to transfer unused nil rate bands. Our Transferable Nil Rate Band Pack provides a 14-day delivery of the deceased's marriage certificate, the predeceasing spouse's death certificate and will, and grant or confirmation (if any).

Missing Beneficiary Indemnity Insurance

We can arrange Missing Beneficiary Indemnity Insurance that enables the Personal Representatives to distribute the estate to known beneficiaries in the secure knowledge that, if unknown or missing beneficiaries come forward after the date of distribution, the value of their entitlement will be paid out by the insurer.

"Title Research has surpassed all my expectations and provided me with an excellent level of service. I have recently joined this firm but instructed TR on numerous occasions in previous employment... and have never been disappointed."

Ravinder Sandhu,
Silks Solicitors

"I am most grateful for your swift attention and your diligent service. I will be referring further work to Title Research in the future."

Kate Maybury,
Wake Smith & Tofields

Call us now for a no obligation discussion and quote on 020 7332 9090 or e-mail info@titleresearch.com

Guaranteed results or your money back

For all our services, we guarantee to deliver results for a fixed fee agreed with you in advance, or we will give you your money back. No catches.

We do this because we understand that you and your PRs often prefer commercial certainty of the cost of our research at the outset. Put another way and simply, we want to make it as easy as possible for PRs to understand exactly what they will be getting and how much it will cost them.

What does guaranteeing results actually mean? It means for a fixed fee agreed with you in advance, where instructed, we will:

- Research, identify and locate beneficiaries under a will, trust, or upon intestacy, and will complete the task in full in addition to obtaining insurance (if insurance is appropriate). This allows you to distribute the estate with absolute certainty.
- Complete the end-to-end process of repatriating overseas assets no matter how complicated it turns out to be or the amount of time actually needed.
- Undertake probate valuations and guarantee total accuracy according to HMRC rules or charge you nothing.

Commitment to quality

Title Research is an accredited Investor in People and has achieved the internationally recognised BS EN ISO 9001 – 2000 quality management standard. This means that the many hundreds of cases we handle each year are handled with the utmost care and professionalism. Our information security management system is accredited to ISO 27001, so you can rely on us to handle sensitive information securely and in the strictest confidence.

www.titleresearch.com

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